

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In Re. GOLDEN SEAHORSE LLC §
dba Holiday Inn Manhattan Financial District §

Debtor(s) §

Case No. 22-11582

☐ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 10/15/2024

Petition Date: 11/29/2022

Months Pending: 23

Industry Classification:

7	0	1	1
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Reporting Method: Accrual Basis ☒

Cash Basis ☐

Debtor's Full-Time Employees (current):

1

Debtor's Full-Time Employees (as of date of order for relief):

2

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
☐ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
☐ Statement of operations (profit or loss statement)
☐ Accounts receivable aging
☐ Postpetition liabilities aging
☐ Statement of capital assets
☐ Schedule of payments to professionals
☐ Schedule of payments to insiders
☒ All bank statements and bank reconciliations for the reporting period
☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Gary F. Eisenberg
Signature of Responsible Party

01/24/2025
Date

Gary F. Eisenberg
Printed Name of Responsible Party

1155 Avenue of the Americas 22nd Floor
New York NY 10036-2711
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name GOLDEN SEAHORSE LLC
dba Holiday Inn Manhattan Financial District

Case No. 22-11582

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$20,334,077	
b. Total receipts (net of transfers between accounts)	\$5,223,777	\$60,422,395
c. Total disbursements (net of transfers between accounts)	\$1,233,665	\$40,874,860
d. Cash balance end of month (a+b-c)	\$24,324,189	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$1,233,665	\$40,874,860

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$0
e. Total assets	\$0
f. Postpetition payables (excluding taxes)	\$0
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$0
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$0
n. Total liabilities (debt) (j+k+l+m)	\$0
o. Ending equity/net worth (e-n)	\$0

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$0	\$0

Debtor's Name GOLDEN SEAHORSE LLC
dba Holiday Inn Manhattan Financial District

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Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$0	\$3,620,881	\$0	\$2,954,003
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Tarter Krinsky & Drogin LLP	Lead Counsel	\$0	\$3,620,881	\$0	\$2,954,003
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Case No. 22-11582

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Debtor's Name GOLDEN SEAHORSE LLC
dba Holiday Inn Manhattan Financial District

Case No. 22-11582

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name GOLDEN SEAHORSE LLC
dba Holiday Inn Manhattan Financial District

Case No. 22-11582

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Case No. 22-11582

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Debtor's Name GOLDEN SEAHORSE LLC
dba Holiday Inn Manhattan Financial District

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c.	All professional fees and expenses (debtor & committees)						

Part 6: Postpetition Taxes**Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$4,632
d.	Postpetition employer payroll taxes paid	\$0	\$127,230
e.	Postpetition property taxes paid	\$0	\$5,545,577
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$722,253
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$720,933

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☒ No ☐ N/A ☐
- i. Do you have:
- Worker's compensation insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- Casualty/property insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- General liability insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☒ No ☐
- k. Has a disclosure statement been filed with the court? Yes ☒ No ☐
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name GOLDEN SEAHORSE LLC
dba Holiday Inn Manhattan Financial District

Case No. 22-11582

Part 8: Individual Chapter 11 Debtors (Only)

- | | | |
|--|-------|-----|
| a. Gross income (receipts) from salary and wages | _____ | \$0 |
| b. Gross income (receipts) from self-employment | _____ | \$0 |
| c. Gross income from all other sources | _____ | \$0 |
| d. Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. Payroll deductions | _____ | \$0 |
| f. Self-employment related expenses | _____ | \$0 |
| g. Living expenses | _____ | \$0 |
| h. All other expenses | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Jianfeng Qin

Signature of Responsible Party

Assistant General Manager

Title

Jianfeng Qin

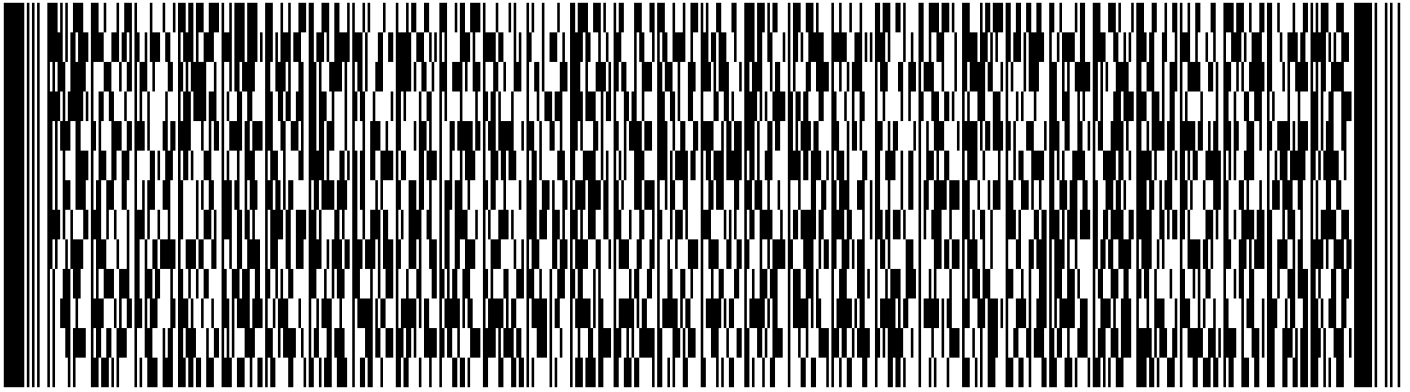
Printed Name of Responsible Party

01/24/2025

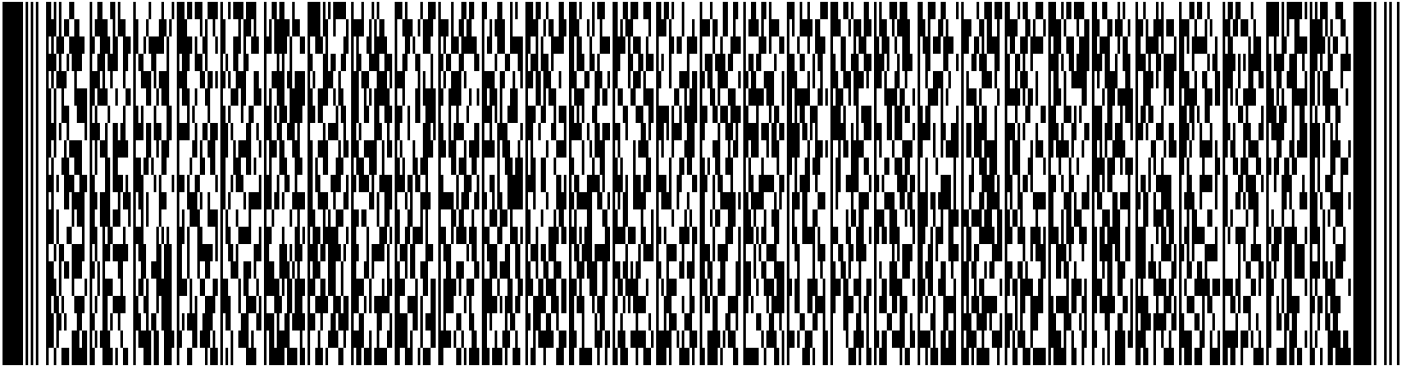
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Debtor's Name GOLDEN SEAHORSE LLC
dba Holiday Inn Manhattan Financial District

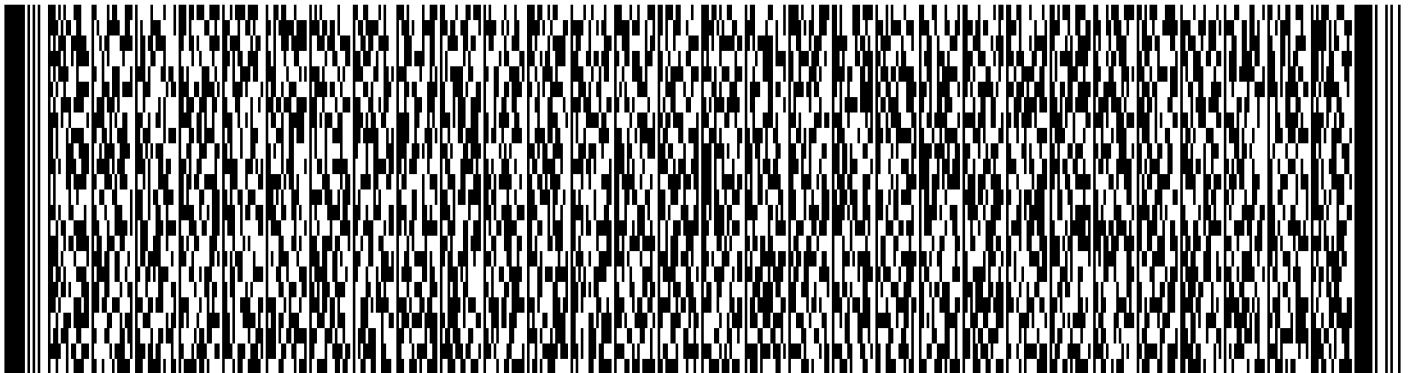
Case No. 22-11582



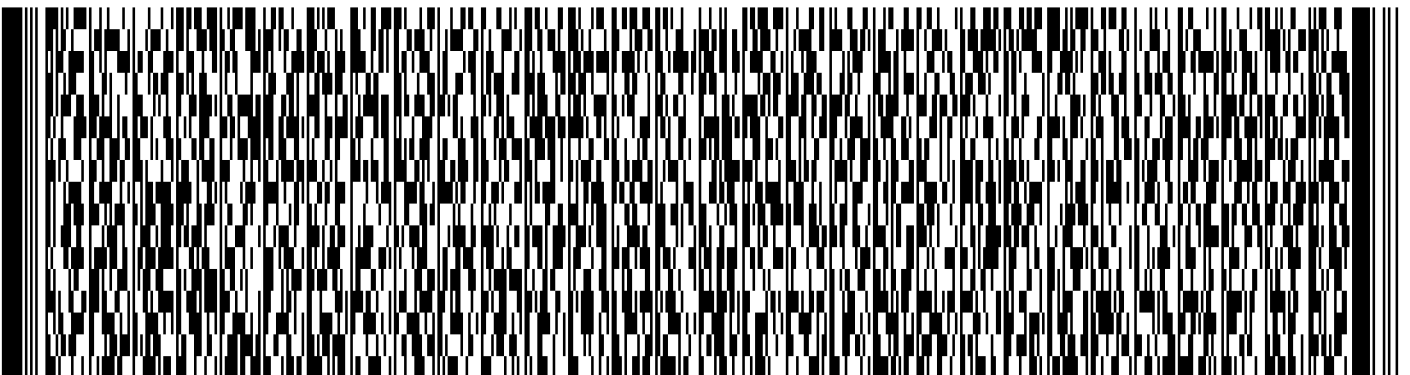
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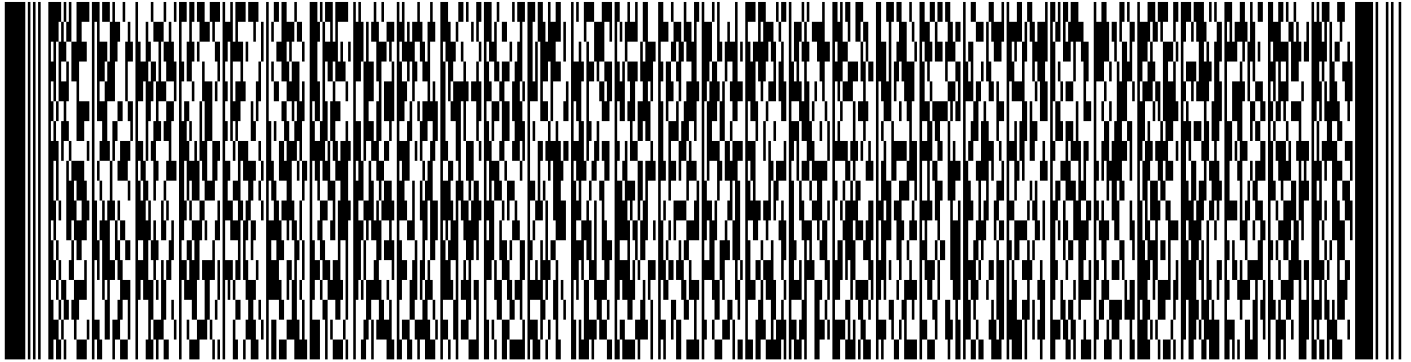
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PageTwoPartTwo

Debtor's Name GOLDEN SEAHORSE LLC
dba Holiday Inn Manhattan Financial District

Case No. 22-11582



Bankruptcy1to50



Bankruptcy51to100



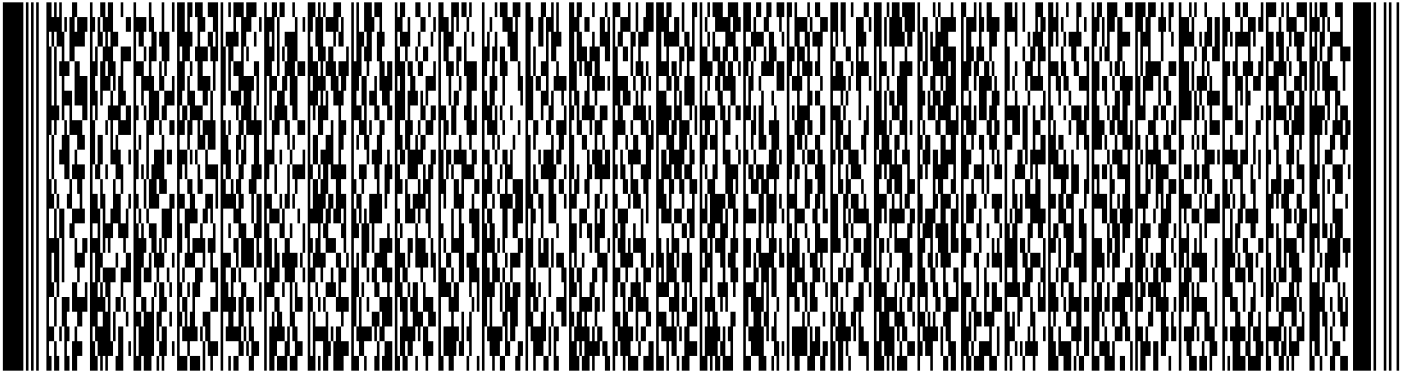
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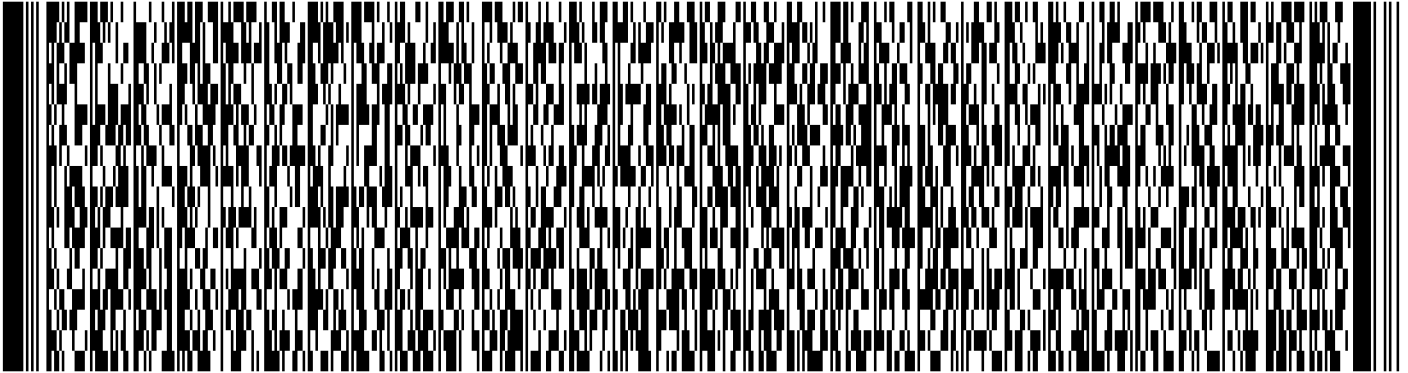
NonBankruptcy51to100

Debtor's Name GOLDEN SEAHORSE LLC
dba Holiday Inn Manhattan Financial District

Case No. 22-11582



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PageFour

	Disbursements	Fee
		0.8% of Disbursements
Oct 1- Oct 15	\$ 1,233,664.84	\$ 9,869.32
Oct 16 - Oct 31	\$ 18,606,125.84	\$ 148,849.01
November	\$ 3,075,182.45	\$ 24,601.46
December	\$ 2,630,158.83	\$ 21,041.27
Total	\$	\$ 204,361.06
	\$ 24,311,467.12	

Balance check

	x4729		x0944		x4620		x4802		x3439	Total					
1-Oct	\$	772,388.17	\$	2,669,855.39	\$	107,301.05	\$	42,476.23	16737056.01	\$	20,329,076.85				
31-Oct	\$	308,364.70	\$	2,598,839.52	\$	114,929.85	\$	42,476.23	63859.24	\$	3,128,469.54	\$ 17,200,607.31	Oct	\$ 19,839,790.68	\$ -
30-Nov	\$	8,202.20	\$	5,353.83	\$	14,929.85	\$	12,476.23	13903.45	\$	54,865.56	\$ 3,073,603.98	Nov	\$ 3,075,182.15	
31-Dec	\$	93.32	\$	7,613.41	\$	-	\$	-	15.2	\$	7,721.93	\$ 47,143.63	Dec	\$ 2,630,158.83	\$ -
													Total	\$ 25,545,131.66	

Income

11-Oct	\$	2,320.05
16-Oct	\$	15,000.00
23-Oct	\$	4.08
30-Oct	\$	2,583,000.00
31-Oct	\$	38,859.24
20-Nov	\$	17.70
29-Nov	\$	44.21
29-Nov	\$	1,516.26
4-Dec	\$	2,583,000.00
31-Dec	\$	15.20
Total	\$	5,223,776.74

\$ 5,705,341.28

Date	Amount	Account ending in
1-Oct	97501.52	x4729
1-Oct	20377.42	x4729
2-Oct	1417.59	x4729
2-Oct	13500	x4620
2-Oct	11688.42	x4620
2-Oct	1370.96	x4620
3-Oct	19.95	x0944
4-Oct	264.5	x4729
4-Oct	248132.64	x4729
4-Oct	99.72	x4729
4-Oct	89.58	x4729
4-Oct	48.36	x4729
4-Oct	21.46	x4729
4-Oct	612440	x4729
4-Oct	30	x4729
4-Oct	4727.12	x4620
8-Oct	2998.2	x4729
8-Oct	4260.8	x4729
9-Oct	19000	x4620
10-Oct	41623.2	x4729
11-Oct	93830.11	x4729
11-Oct	20598.96	x4729
11-Oct	6236.9	x4729
11-Oct	698.83	x4729
11-Oct	478.44	x4729
11-Oct	165	x4729
15-Oct	4680	x4729
15-Oct	26809.11	x4729
15-Oct	201.96	x4729
15-Oct	119.82	x4729
15-Oct	74.29	x4729
15-Oct	55.87	x4729
15-Oct	46.43	x4729
15-Oct	21.46	x4729
15-Oct	19.36	x4729
15-Oct	16.86	x4729

Total	\$	1,233,664.84
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STATEMENT OF ACCOUNT



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GOLDEN SEAHORSE LLC DBA
HOLIDAY INN MANHATTAN FINANCIAL DISTRICT
DIP CASE 22-11582 SDNY
99 103 WASHINGTON ST
NEW YORK NY 10006

Page: 1 of 3
Statement Period: Oct 01 2024-Oct 31 2024
Cust Ref #: 0944-039-7-###
Primary Account #: 0944

Chapter 11 Checking

GOLDEN SEAHORSE LLC DBA
HOLIDAY INN MANHATTAN FINANCIAL DISTRICT
DIP CASE 22-11582 SDNY

Account # 0944

ACCOUNT SUMMARY

Beginning Balance	2,669,855.39	Average Collected Balance	433,034.68
Deposits	15,000.00	Interest Earned This Period	0.00
Electronic Deposits	2,583,004.08	Interest Paid Year-to-Date	0.00
		Annual Percentage Yield Earned	0.00%
Electronic Payments	19.95	Days in Period	31
Other Withdrawals	2,669,000.00		
Ending Balance	2,598,839.52		

	Total for this cycle	Total Year to Date
Grace Period OD/NSF Refund	\$0.00	\$0.00

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
10/16	DEPOSIT	15,000.00
	Subtotal:	15,000.00

Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
10/23	CCD DEPOSIT, EGLOBAL PAYMENT	4.08
10/30	CTX DEPOSIT, THE CITY OF NEW PAYMENTS ****10286420663	2,583,000.00
	Subtotal:	2,583,004.08

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
10/03	CCD DEBIT, FISERV MERCHANT DEPOSIT ****02680880	19.95
	Subtotal:	19.95

Other Withdrawals

POSTING DATE	DESCRIPTION	AMOUNT
10/04	DEBIT	2,059,000.00
10/04	DEBIT	610,000.00
	Subtotal:	2,669,000.00

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

How to Balance your Account

Page:

2 of 3

Begin by adjusting your account register as follows:

- Subtract any services charges shown on this statement.
- Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
- Add any interest earned if you have an interest-bearing account.
- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
- Follow instructions 2-5 to verify your ending account balance.

1. Your ending balance shown on this statement is:
2. List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.
3. Subtotal by adding lines 1 and 2.
4. List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
5. Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance	2,598,839.52
2	Total Deposits	+
3	Sub Total	
4	Total Withdrawals	-
5	Adjusted Balance	

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS

	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		4

FOR CONSUMER ACCOUNTS ONLY — IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

If you need information about an electronic fund transfer or if you believe there is an error on your bank statement or receipt relating to an electronic fund transfer, telephone the bank immediately at the phone number listed on the front of your statement or write to:

TD Bank, N.A., Deposit Operations Dept, P.O. Box 1377, Lewiston, Maine 04243-1377

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank, please explain as clearly as you can why you believe there is an error or why more information is needed. Please include:

- Your name and account number.
- A description of the error or transaction you are unsure about.
- The dollar amount and date of the suspected error.

When making a verbal inquiry, the Bank may ask that you send us your complaint in writing within ten (10) business days after the first telephone call.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will credit your account for the amount you think is in error, so that you have the use of the money during the time it takes to complete our investigation.

INTEREST NOTICE

Total interest credited by the Bank to you this year will be reported by the Bank to the Internal Revenue Service and State tax authorities. The amount to be reported will be reported separately to you by the Bank.

FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY

In case of Errors or Questions About Your Bill:

If you think your bill is wrong, or if you need more information about a transaction on your bill, write us at P.O. Box 1377, Lewiston, Maine 04243-1377 as soon as possible. We must hear from you no later than sixty (60) days after we sent you the FIRST bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights. In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

FINANCE CHARGES: Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.



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STATEMENT OF ACCOUNT

GOLDEN SEAHORSE LLC DBA
HOLIDAY INN MANHATTAN FINANCIAL DISTRICT
DIP CASE 22-11582 SDNY

Page: 3 of 3
Statement Period: Oct 01 2024-Oct 31 2024
Cust Ref #: [REDACTED] 0944-039-7-###
Primary Account #: [REDACTED] 0944

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
09/30	2,669,855.39	10/16	15,835.44
10/03	2,669,835.44	10/23	15,839.52
10/04	835.44	10/30	2,598,839.52

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STATEMENT OF ACCOUNT**Go paperless.**
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GOLDEN SEAHORSE LLC DBA
HOLIDAY INN MANHATTAN FINANCIAL DISTRICT
DIP CASE 22-11582 SDNY
99 103 WASHINGTON ST
NEW YORK NY 10006

Page: 1 of 3
Statement Period: Oct 01 2024-Oct 31 2024
Cust Ref #: [REDACTED] 4620-039-7-###
Primary Account #: [REDACTED] 4620

Chapter 11 Checking

GOLDEN SEAHORSE LLC DBA
HOLIDAY INN MANHATTAN FINANCIAL DISTRICT
DIP CASE 22-11582 SDNY

Account # [REDACTED] 4620

ACCOUNT SUMMARY

Beginning Balance	107,301.05	Average Collected Balance	93,025.89
Deposits	100,000.00	Interest Earned This Period	0.00
Electronic Deposits	2,320.05	Interest Paid Year-to-Date	0.00
		Annual Percentage Yield Earned	0.00%
Electronic Payments	94,691.25	Days in Period	31
Ending Balance	114,929.85		

	Total for this cycle	Total Year to Date
Grace Period OD/NSF Refund	\$0.00	\$0.00

DAILY ACCOUNT ACTIVITY**Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
10/18	DEPOSIT	100,000.00
	Subtotal:	100,000.00

Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
10/11	CCD DEPOSIT, CRESCENT - 4326 CASH C D 0365	2,320.05
	Subtotal:	2,320.05

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
10/02	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	13,500.00
10/02	CCD DEBIT, IRS USATAXPYMT ****67666301199	11,688.42
10/02	CCD DEBIT, PAYROLL TAX 6250343	1,370.96
10/04	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	4,727.12
10/09	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	19,000.00
10/16	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	16,000.00
10/16	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	6.27
10/17	CCD DEBIT, INTUIT 42079700 PAYROLL 6250343	2,194.16
10/17	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	1.67
10/18	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	82.42
10/23	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	16,000.00

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

How to Balance your Account

Page:

2 of 3

Begin by adjusting your account register as follows:

- Subtract any services charges shown on this statement.
- Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
- Add any interest earned if you have an interest-bearing account.
- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
- Follow instructions 2-5 to verify your ending account balance.

1. Your ending balance shown on this statement is:
2. List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.
3. Subtotal by adding lines 1 and 2.
4. List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
5. Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance	114,929.85
2	Total Deposits	+
3	Sub Total	
4	Total Withdrawals	-
5	Adjusted Balance	

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS

	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		4

FOR CONSUMER ACCOUNTS ONLY — IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

If you need information about an electronic fund transfer or if you believe there is an error on your bank statement or receipt relating to an electronic fund transfer, telephone the bank immediately at the phone number listed on the front of your statement or write to:

TD Bank, N.A., Deposit Operations Dept, P.O. Box 1377, Lewiston, Maine 04243-1377

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank, please explain as clearly as you can why you believe there is an error or why more information is needed. Please include:

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INTEREST NOTICE

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FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY

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STATEMENT OF ACCOUNT

GOLDEN SEAHORSE LLC DBA
HOLIDAY INN MANHATTAN FINANCIAL DISTRICT
DIP CASE 22-11582 SDNY

Page: 3 of 3
Statement Period: Oct 01 2024-Oct 31 2024
Cust Ref #: [REDACTED] 4620-039-7-###
Primary Account #: [REDACTED] 4620

DAILY ACCOUNT ACTIVITY

Electronic Payments (continued)

POSTING DATE	DESCRIPTION	AMOUNT
10/23	CCD DEBIT, IRS USATAXPYMT ****69766262053	7,844.20
10/23	CCD DEBIT, INTUIT 42481859 PAYROLL 6250343	2,194.16
10/25	CCD DEBIT, CRESCENT - 4326 CASH C D 0365	81.87
	Subtotal:	94,691.25

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
09/30	107,301.05	10/16	43,328.33
10/02	80,741.67	10/17	41,132.50
10/04	76,014.55	10/18	141,050.08
10/09	57,014.55	10/23	115,011.72
10/11	59,334.60	10/25	114,929.85

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STATEMENT OF ACCOUNT

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DIP CASE 22-11582 SDNY
99 103 WASHINGTON ST
NEW YORK NY 10006

Page: 1 of 3
Statement Period: Oct 01 2024-Oct 31 2024
Cust Ref #: 3439-041-7-###
Primary Account #: 3439

Chapter 11 Money Market

GOLDEN SEAHORSE LLC DBA
HOLIDAY INN MANHATTAN FINANCIAL DISTRICT
DIP CASE 22-11582 SDNY

Account # 3439

ACCOUNT SUMMARY

Beginning Balance	16,737,056.01	Average Collected Balance	16,993,467.21
Deposits	2,059,000.00	Interest Earned This Period	38,859.24
Other Credits	38,859.24	Interest Paid Year-to-Date	386,861.13
		Annual Percentage Yield Earned	2.73%
Other Withdrawals	18,771,056.01	Days in Period	31
Ending Balance	63,859.24		

	Total for this cycle	Total Year to Date
Grace Period OD/NSF Refund	\$0.00	\$0.00

DAILY ACCOUNT ACTIVITY**Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
10/04	DEPOSIT	2,059,000.00
	Subtotal:	2,059,000.00

Other Credits

POSTING DATE	DESCRIPTION	AMOUNT
10/31	INTEREST PAID	38,859.24
	Subtotal:	38,859.24

Other Withdrawals

POSTING DATE	DESCRIPTION	AMOUNT
10/09	DEBIT	400,000.00
10/18	DEBIT	200,000.00
10/23	DEBIT	200,000.00
10/30	DEBIT	12,180,162.71
10/30	WIRE TRANSFER OUTGOING, H I Wall Street hotel Investors LLC	4,500,000.00
10/30	WIRE TRANSFER OUTGOING, Alston and Bird LLP California IOL	915,773.30
10/30	WIRE TRANSFER OUTGOING, Manhattan Regional Center LLC	225,000.00
10/30	WIRE TRANSFER OUTGOING, FINY Associates LLC	150,000.00
10/30	WIRE TRANSFER FEE	30.00
10/30	WIRE TRANSFER FEE	30.00
10/30	WIRE TRANSFER FEE	30.00
10/30	WIRE TRANSFER FEE	30.00
	Subtotal:	18,771,056.01

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How to Balance your Account

Page: 2 of 3

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3. Subtotal by adding lines 1 and 2.
4. List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
5. Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance	63,859.24
2	Total Deposits	+
3	Sub Total	
4	Total Withdrawals	-
5	Adjusted Balance	

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS

	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		4

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INTEREST NOTICE

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FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY

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STATEMENT OF ACCOUNT

GOLDEN SEAHORSE LLC DBA
HOLIDAY INN MANHATTAN FINANCIAL DISTRICT
DIP CASE 22-11582 SDNY

Page: 3 of 3
Statement Period: Oct 01 2024-Oct 31 2024
Cust Ref #: [REDACTED] 3439-041-7-###
Primary Account #: [REDACTED] 3439

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
09/30	16,737,056.01	10/23	17,996,056.01
10/04	18,796,056.01	10/30	25,000.00
10/09	18,396,056.01	10/31	63,859.24
10/18	18,196,056.01		

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Page: 1 of 2
Statement Period: Oct 01 2024-Oct 31 2024
Cust Ref #: [REDACTED] 4802-039-7-###
Primary Account #: [REDACTED] 4802

Chapter 11 Checking

GOLDEN SEAHORSE LLC DBA
HOLIDAY INN MANHATTAN FINANCIAL DISTRICT
DIP CASE 22-11582 SDNY

Account # [REDACTED] 4802

ACCOUNT SUMMARY

Beginning Balance	42,476.23	Average Collected Balance	42,476.23
		Interest Earned This Period	0.00
Ending Balance	42,476.23	Interest Paid Year-to-Date	0.00
		Annual Percentage Yield Earned	0.00%
		Days in Period	31

	Total for this cycle	Total Year to Date
Grace Period OD/NSF Refund	\$0.00	\$0.00

DAILY ACCOUNT ACTIVITY

No Transactions this Statement Period

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

How to Balance your Account

Page: 2 of 2

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3. Subtotal by adding lines 1 and 2.
4. List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
5. Subtract Line 4 from 3. This adjusted balance should equal your account balance.

1	Ending Balance	42,476.23
2	Total Deposits	+
3	Sub Total	
4	Total Withdrawals	-
5	Adjusted Balance	

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS

	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		4

FOR CONSUMER ACCOUNTS ONLY — IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

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INTEREST NOTICE

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FOR CONSUMER LOAN ACCOUNTS ONLY — BILLING RIGHTS SUMMARY

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Account number: [REDACTED] 6473 ■ October 1, 2024 - October 31, 2024 ■ Page 1 of 1



GOLDEN SEAHORSE LLC
FBO LADDER CAPITAL FINANCE LLC (DACA)
103 WASHINGTON ST APT 3
NEW YORK NY 10006-1825

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: [wellsfargo.com](https://www.wellsfargo.com)

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED] 6473	\$5,000.00	\$0.00	-\$630.28	\$4,369.72

Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
	10/11	630.28	Client Analysis Svc Chrg 241010 Svc Chge 0924 00000 [REDACTED] 6473
		\$630.28	Total electronic debits/bank debits
		\$630.28	Total debits

Daily ledger balance summary

Date	Balance	Date	Balance
09/30	5,000.00	10/11	4,369.72
Average daily ledger balance		\$4,573.03	

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Page: 1 of 4
Statement Period: Oct 01 2024-Oct 31 2024
Cust Ref #: [REDACTED] 4729-039-7-###
Primary Account #: [REDACTED] 4729

Chapter 11 Checking

GOLDEN SEAHORSE LLC DBA
HOLIDAY INN MANHATTAN FINANCIAL DISTRICT
DIP CASE 22-11582 SDNY

Account # [REDACTED] 4729

ACCOUNT SUMMARY

Beginning Balance	772,388.17	Average Collected Balance	501,650.99
Deposits	1,310,000.00	Interest Earned This Period	0.00
		Interest Paid Year-to-Date	0.00
Checks Paid	428,106.83	Annual Percentage Yield Earned	0.00%
Electronic Payments	624,607.13	Days in Period	31
Other Withdrawals	721,309.51		
Ending Balance	308,364.70		

	Total for this cycle	Total Year to Date
Grace Period OD/NSF Refund	\$0.00	\$0.00

DAILY ACCOUNT ACTIVITY**Deposits**

POSTING DATE	DESCRIPTION	AMOUNT
10/04	DEPOSIT	610,000.00
10/09	DEPOSIT	400,000.00
10/18	DEPOSIT	100,000.00
10/23	DEPOSIT	200,000.00
Subtotal:		1,310,000.00

Checks Paid

No. Checks: 19

*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
10/08	2164	2,998.20	10/17	2178	29,187.57
10/16	2166*	50,000.00	10/25	2179	3,233.47
10/04	2167	264.50	10/28	2180	264.50
10/01	2168	97,501.52	10/29	2181	8,048.04
10/01	2170*	20,377.42	10/28	2182	92,688.15
10/02	2173*	1,417.59	10/25	2183	50.00
10/16	2174	22,209.00	10/29	2184	152.86
10/16	2175	44.76	10/25	2185	838.94
10/11	2176	93,830.11	10/25	2186	320.20
10/15	2177	4,680.00			

Subtotal: 428,106.83

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How to Balance your Account

Page:

2 of 4

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1	Ending Balance	308,364.70
2	Total Deposits	+
3	Sub Total	
4	Total Withdrawals	-
5	Adjusted Balance	

2	DEPOSITS NOT ON STATEMENT	DOLLARS	CENTS
	Total Deposits		2

4	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS

	WITHDRAWALS NOT ON STATEMENT	DOLLARS	CENTS
	Total Withdrawals		4

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- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

FINANCE CHARGES: Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.



Bank

America's Most Convenient Bank®

STATEMENT OF ACCOUNT

GOLDEN SEAHORSE LLC DBA
HOLIDAY INN MANHATTAN FINANCIAL DISTRICT
DIP CASE 22-11582 SDNY

Page: 3 of 4
Statement Period: Oct 01 2024-Oct 31 2024
Cust Ref #: [REDACTED] 4729-039-7-###
Primary Account #: [REDACTED] 4729

DAILY ACCOUNT ACTIVITY

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
10/04	CCD DEBIT, SS OPERAT - 1963 CASH C D NY CITY HI-0365	247,132.64
10/04	CCD DEBIT, CON ED OF NY CECONY ****2030009	99.72
10/04	CCD DEBIT, CON ED OF NY CECONY ****1400008	89.58
10/04	CCD DEBIT, CON ED OF NY CECONY ****1710006	48.36
10/04	CCD DEBIT, CON ED OF NY CECONY ****7320008	21.46
10/08	CCD DEBIT, MVM TECHNOLOGY BILL.COM 015EAQMUJB72LHH	4,260.80
10/10	CCD DEBIT, SS OPERAT - 1963 CASH C D NY CITY HI-0365	41,623.20
10/11	CCD DEBIT, ONENETWOX37D7YWB PAYMENTS JP00000AEE31	20,598.96
10/11	ELECTRONIC PMT-WEB, IESI WASTE SVC WEB_PAY ****5955101024	6,236.90
10/11	CCD DEBIT, SS OPERAT - 1963 CASH C D NY HI 0365 TD	698.83
10/11	ACH DEBIT, AIRESRING ACH ***-38-1971	478.44
10/11	CCD DEBIT, REDWOOD SYSTEMS, SALE	165.00
10/15	CCD DEBIT, CON ED OF NY CECONY ****1940000	26,809.11
10/15	CCD DEBIT, CON ED OF NY CECONY ****3565082	201.96
10/15	CCD DEBIT, CON ED OF NY CECONY ****7550004	119.82
10/15	CCD DEBIT, CON ED OF NY CECONY ****0516487	74.29
10/15	CCD DEBIT, CON ED OF NY CECONY ****5058159	55.87
10/15	CCD DEBIT, CON ED OF NY CECONY ****1689422	46.43
10/15	CCD DEBIT, CON ED OF NY CECONY ****9066635	21.46
10/15	CCD DEBIT, CON ED OF NY CECONY ****2387777	19.36
10/15	CCD DEBIT, CON ED OF NY CECONY ****9156140	16.86
10/17	ELECTRONIC PMT-WEB, M3 ACCOUNTING SE M3 ACCOUNT 12866507	375.64
10/23	CCD DEBIT, SIX CONTINENTS H SIX CONTIN EA****220000023	203,827.48
10/23	CCD DEBIT, SS OPERAT - 1963 CASH C D NY CITY HI-0365	4,680.00
10/25	CCD DEBIT, ONENETWO5IVUHML9 PAYMENTS JP00000B7AD9	43,133.10
10/25	ELECTRONIC PMT-WEB, NYCWATERBOARD BILLPAY WATERPMNT	21,619.20
10/25	CCD DEBIT, ONENETWOVGBFCZ5H PAYMENTS JP00000B7F6B	2,152.66
Subtotal:		624,607.13

Other Withdrawals

POSTING DATE	DESCRIPTION	AMOUNT
10/04	WIRE TRANSFER OUTGOING, REAM as Trustee for Various	612,440.00
10/04	WIRE TRANSFER FEE	30.00
10/18	WIRE TRANSFER OUTGOING, Tarter Krinsky Drogin LLP	108,809.51
10/18	WIRE TRANSFER FEE	30.00
Subtotal:		721,309.51

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com





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Page: 4 of 4
Statement Period: Oct 01 2024-Oct 31 2024
Cust Ref #: [REDACTED] 4729-039-7-###
Primary Account #: [REDACTED] 4729

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
09/30	772,388.17	10/15	600,029.78
10/01	654,509.23	10/16	527,776.02
10/02	653,091.64	10/17	498,212.81
10/04	402,965.38	10/18	489,373.30
10/08	395,706.38	10/23	480,865.82
10/09	795,706.38	10/25	409,518.25
10/10	754,083.18	10/28	316,565.60
10/11	632,074.94	10/29	308,364.70

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

2024

GL balance before adjustments--EOM:	2,064,855.39
Adjustments:	538,353.85
Ending Reconciled Balance:	2,603,209.24

[illegible]

11/06/2024

2024

GL balance before adjustments--EOM:	(556,268.22)
Adjustments:	764,579.30
Ending Reconciled Balance:	208,311.08

[illegible]

11/6/2024

NEW YORK CITY HOLIDAY INN

Unit 365

OCTOBER

2024

PAYROLL ACCOUNT RECONCILIATION

Balance per Statement:	114,929.85
Outstanding Checks:	0.00
Ending Reconciled Balance:	114,929.85

GL balance before adjustments--EOM:	40,221.75
Adjustments:	74,708.10
Ending Reconciled Balance:	114,929.85

Diff:	0.00
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OUTSTANDING ITEMS		
Date	Amount	Check Number
Totals	0.00	

ADJUSTING ENTRIES		POSTING DATE: 10/31/2024
Amount	Description	Account (00000-000)
(25,291.90)	TOTAL PAYROLL DRAFTS	12004870000.000
100,000.00	TOTAL XFER TO/FROM SVGS	1009100.000
74,708.10		1009000.000

Reconciled by: Kerston Bennett

11/6/2024

11/06/2024